

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
As at 31 March 2010

|                                                             | As at<br>31.03.2010   | As at<br>31.12.2009 *<br>(Restated) |
|-------------------------------------------------------------|-----------------------|-------------------------------------|
|                                                             | RM'000                | RM'000                              |
| <b>ASSETS</b>                                               |                       |                                     |
| <b>Non-current assets</b>                                   |                       |                                     |
| Property, plant and equipment                               | Note A1 86,308        | 86,800                              |
| Intangible asset                                            | 4,782                 | 4,782                               |
| Deferred tax assets                                         | 9,720                 | 9,207                               |
|                                                             | <u>100,810</u>        | <u>100,789</u>                      |
| <b>Current Assets</b>                                       |                       |                                     |
| Inventories                                                 | 73,182                | 66,238                              |
| Trade and other receivables                                 | 14,064                | 9,767                               |
| Cash and cash equivalents                                   | 180,500               | 158,357                             |
|                                                             | <u>267,746</u>        | <u>234,362</u>                      |
| <b>TOTAL ASSETS</b>                                         | <u><u>368,556</u></u> | <u><u>335,151</u></u>               |
| <b>EQUITY AND LIABILITIES</b>                               |                       |                                     |
| <b>Equity attributable to equity holders of the company</b> |                       |                                     |
| Share capital                                               | 164,386               | 164,386                             |
| Share premium                                               | 685                   | 685                                 |
| Other reserves                                              | 1,635                 | 1,520                               |
| Retained earnings                                           | 76,355                | 71,125                              |
|                                                             | <u>243,061</u>        | <u>237,716</u>                      |
| <b>Total equity</b>                                         | <u><u>243,061</u></u> | <u><u>237,716</u></u>               |
| <b>Current Liabilities</b>                                  |                       |                                     |
| Trade and other payables                                    | 119,984               | 94,012                              |
| Income tax payable                                          | 3,742                 | 3,423                               |
| Derivative financial instruments                            | 1,769                 | -                                   |
| <b>Total Liabilities</b>                                    | <u>125,495</u>        | <u>97,435</u>                       |
|                                                             | <u>368,556</u>        | <u>335,151</u>                      |
| <b>TOTAL EQUITY AND LIABILITIES</b>                         | <u><u>368,556</u></u> | <u><u>335,151</u></u>               |
| <b>Net Assets per share (RM)</b>                            | <u><u>1.48</u></u>    | <u><u>1.45</u></u>                  |

\* The restatement of the 2009 Statement of Financial Position reflects the change in the Group's accounting policy for classification of leasehold land required by FRS 117 (Leases) as explained in Note A1.

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONDENSED CONSOLIDATED STATEMENTS OF INCOME**  
For the three months ended 31 March 2010

|                                          | Individual Quarter                    |                                         | Cumulative Period                     |                                        |
|------------------------------------------|---------------------------------------|-----------------------------------------|---------------------------------------|----------------------------------------|
|                                          | Current year<br>quarter<br>31.03.2010 | Preceding<br>year quarter<br>31.03.2009 | Current<br>year-to-date<br>31.03.2010 | Preceding<br>year period<br>31.03.2009 |
|                                          | RM'000                                | RM'000                                  | RM'000                                | RM'000                                 |
| <b>Revenue</b>                           | 175,489                               | 163,817                                 | 175,489                               | 163,817                                |
| Cost of sales                            | <u>(126,574)</u>                      | <u>(115,770)</u>                        | <u>(126,574)</u>                      | <u>(115,770)</u>                       |
| <b>Gross profit</b>                      | 48,915                                | 48,047                                  | 48,915                                | 48,047                                 |
| Other (expenses) / income                | (1,304)                               | 846                                     | (1,304)                               | 846                                    |
| Distribution expenses                    | (7,152)                               | (6,577)                                 | (7,152)                               | (6,577)                                |
| Selling and administrative expenses      | (18,099)                              | (16,323)                                | (18,099)                              | (16,323)                               |
| <b>Profit before tax</b>                 | <u>22,360</u>                         | <u>25,993</u>                           | <u>22,360</u>                         | <u>25,993</u>                          |
| Tax expense                              |                                       |                                         |                                       |                                        |
| - Income tax                             | (6,136)                               | (14,457)                                | (6,136)                               | (14,457)                               |
| - Deferred tax                           | 513                                   | 7,866                                   | 513                                   | 7,866                                  |
| <b>Profit for the period</b>             | <u><u>16,737</u></u>                  | <u><u>19,402</u></u>                    | <u><u>16,737</u></u>                  | <u><u>19,402</u></u>                   |
| <b>Earnings per ordinary share (sen)</b> | <u><u>10.18</u></u>                   | <u><u>11.80</u></u>                     | <u><u>10.18</u></u>                   | <u><u>11.80</u></u>                    |

The Condensed Consolidated Statements of Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
For the three months ended 31 March 2010

|                                                                                      | Individual Quarter                    |                                           | Cumulative Period                     |                                          |
|--------------------------------------------------------------------------------------|---------------------------------------|-------------------------------------------|---------------------------------------|------------------------------------------|
|                                                                                      | Current year<br>quarter<br>31.03.2010 | Preceding<br>year quarter<br>31.03.2009 * | Current<br>year-to-date<br>31.03.2010 | Preceding<br>year period<br>31.03.2009 * |
|                                                                                      | RM'000                                | RM'000                                    | RM'000                                | RM'000                                   |
| <b>Profit for the period</b>                                                         | 16,737                                | 19,402                                    | 16,737                                | 19,402                                   |
| <b>Other comprehensive income :</b>                                                  |                                       |                                           |                                       |                                          |
| Exchange differences on translation of foreign<br>currency from a foreign subsidiary | 115                                   | -                                         | 115                                   | -                                        |
| <b>Total comprehensive income for the period</b>                                     | <u>16,852</u>                         | <u>19,402</u>                             | <u>16,852</u>                         | <u>19,402</u>                            |
| Attributable to :                                                                    |                                       |                                           |                                       |                                          |
| Shareholders' equity                                                                 | <u>16,852</u>                         | <u>19,402</u>                             | <u>16,852</u>                         | <u>19,402</u>                            |

\* The Group has applied FRS 139 from 2010 onwards, as the standard does not require retrospective application.

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
For the three months ended 31 March 2010 - unaudited

|                                                     | / ----- Attributable to owners of the Company ----- / |                                |                                                       |                                      |                                    |                               |
|-----------------------------------------------------|-------------------------------------------------------|--------------------------------|-------------------------------------------------------|--------------------------------------|------------------------------------|-------------------------------|
|                                                     | /----- Non-distributable -----/                       |                                |                                                       |                                      | Distributable                      |                               |
|                                                     | Share<br>Capital<br><br>RM'000                        | Share<br>Premium<br><br>RM'000 | Capital<br>Redemption<br>Reserve<br>Reserve<br>RM'000 | Translation<br>Reserve<br><br>RM'000 | Retained<br>Earnings<br><br>RM'000 | Total<br>Equity<br><br>RM'000 |
| <b>At 1 January 2010</b>                            | 164,386                                               | 685                            | 1,365                                                 | 155                                  | 71,125                             | 237,716                       |
| Total comprehensive income for the financial period | -                                                     | -                              | -                                                     | 115                                  | 16,737                             | 16,852                        |
| Dividend paid                                       | -                                                     | -                              | -                                                     | -                                    | (11,507)                           | (11,507)                      |
| <b>At 31 March 2010</b>                             | <u>164,386</u>                                        | <u>685</u>                     | <u>1,365</u>                                          | <u>270</u>                           | <u>76,355</u>                      | <u>243,061</u>                |
| <b>At 1 January 2009</b>                            | 164,386                                               | 685                            | 1,365                                                 | 256                                  | 68,033                             | 234,725                       |
| Foreign exchange translation differences            | -                                                     | -                              | -                                                     | (34)                                 | -                                  | (34)                          |
| Total comprehensive income for the financial period | -                                                     | -                              | -                                                     | -                                    | 19,402                             | 19,402                        |
| Dividend paid                                       | -                                                     | -                              | -                                                     | -                                    | (11,507)                           | (11,507)                      |
| <b>At 31 March 2009</b>                             | <u>164,386</u>                                        | <u>685</u>                     | <u>1,365</u>                                          | <u>222</u>                           | <u>75,928</u>                      | <u>242,586</u>                |

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
For the three months ended 31 March 2010

|                                                               | <b>3 months<br/>ended<br/>31.03.2010<br/>RM'000</b> | <b>3 months<br/>ended<br/>31.03.2009<br/>RM'000</b> |
|---------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|
| <b>Cash flows from operating activities</b>                   |                                                     |                                                     |
| <b>Profit before tax</b>                                      | <b>22,360</b>                                       | <b>25,993</b>                                       |
| Adjustments for:                                              |                                                     |                                                     |
| Depreciation of property, plant and equipment                 | 1,308                                               | 493                                                 |
| Gain on disposal of property, plant and equipment             | (50)                                                | -                                                   |
| Interest income                                               | (719)                                               | (1,454)                                             |
| Unrealised foreign exchange loss                              | 1,880                                               | 1,417                                               |
| <br>                                                          |                                                     |                                                     |
| Operating profit before changes in working capital            | 24,779                                              | 26,449                                              |
| Net change in current assets                                  | (11,241)                                            | (1,690)                                             |
| Net change in current liabilities                             | 25,972                                              | 20,451                                              |
| Cash flows from operations                                    | 39,510                                              | 45,210                                              |
| Taxes paid                                                    | (5,817)                                             | (7,025)                                             |
| <br>                                                          |                                                     |                                                     |
| <b>Net cash flows from operating activities</b>               | <b>33,693</b>                                       | <b>38,185</b>                                       |
| <b>Cash flows from investing activities</b>                   |                                                     |                                                     |
| Purchase of property, plant and equipment                     | (816)                                               | (13,205)                                            |
| Proceeds from disposal of property, plant and equipment       | 50                                                  | 2                                                   |
| Interest received                                             | 719                                                 | 1,454                                               |
| <br>                                                          |                                                     |                                                     |
| <b>Net cash used in investing activities</b>                  | (47)                                                | (11,749)                                            |
| <b>Cash flows from financing activity</b>                     |                                                     |                                                     |
| Dividends paid on shares                                      | (11,507)                                            | (11,507)                                            |
| <br>                                                          |                                                     |                                                     |
| <b>Net cash flows used in financing activity</b>              | (11,507)                                            | (11,507)                                            |
| <br>                                                          |                                                     |                                                     |
| <b>Net increase in cash and cash equivalents</b>              | <b>22,139</b>                                       | <b>14,929</b>                                       |
| <b>Cash and cash equivalents at the beginning of the year</b> | <b>158,357</b>                                      | <b>222,241</b>                                      |
| <b>Effects of changes in foreign exchange rates</b>           | <b>4</b>                                            | <b>(1,451)</b>                                      |
| <br>                                                          |                                                     |                                                     |
| <b>Cash and cash equivalents at end of the period</b>         | <b>180,500</b>                                      | <b>235,719</b>                                      |

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2009.